374/11

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

PROCESSED

APR 0 9 2007

THOMSON
EINANCIAL

FORM D

FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

	0	7050391		
	SEC	USL		
Pre		Prefix	Prefix	
	l , DAT	E RECEIV	ED 	

SEC

Name of Offering ( check if this is an amendment and name has changed, and indicate change.)  Sale of Limited Partnership Interests in NORTHGATE GLOBAL EMERGING MARKETS, L.P.	
Filing Under (Check box(es) that apply):	Section 4(6) ULOE
A. BASIC IDENTIFICATION DATA	/8/ WA
1. Enter the information requested about the issuer  Name of Issuer ( check if this is an amendment and name has changed, and indicate change.)  NORTHGATE GLOBAL EMERGING MARKETS, L.P.	APR 0 5 2007
Address of Executive Offices (Number and Street, City, State, Zip Code) 649 San Ramon Valley Boulevard, Danville, CA 94526	Telephone Number (Including Area Code) 925-820-9970
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)  Same	Telephone Number (Including Area Code) Same
Brief Description of Business Private Equity Investments	
Type of Business Organization  corporation  limited partnership, already formed  business trust  limited partnership, to be formed  Other	: Cayman Islands exempted limited partnership
Actual or Estimated Date of Incorporation or Organization:    Month   Year     0   7   0   6         Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service Abbreviation for State CN for Canada; FN for other foreign jurisdiction)	Actual Estimated ate:

## GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

## ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

		A. BASIC ID	ENTIE	FICATION DATA					ď,
<ul> <li>Each beneficial own</li> <li>Each executive office</li> </ul>	e issuer, if the issuer her having the power to	as been organized within the o vote or dispose, or direct the porate issuers and of corpora	ne vote	or disposition of, 10%					
Check Box(es) that Apply:	Promoter	Beneficial Owner		Executive Officer		Director		General and/or Managing Partner	
Full Name (Last name first, i	f individual)								
NGEMM, L.L.C.						.· 			•
Business or Residence Addre	ess (Number and Stre	et, City, State, Zip Code)							
649 San Ramon Valley Bou	levard, Danville, CA	94526							1
Check Box(es) that Apply:	Promoter	Beneficial Owner		Executive Officer		Director		General and/or Managing Partner	
Full Name (Last name first, i	f individual)								
Harris, Mark	·								
Business or Residence Addre	ess (Number and Stre	et, City, State, Zip Code)				•			,
649 San Ramon Valley Bou	levard, Danville, CA	94526		_				·	
Check Box(es) that Apply:		Beneficial Owner		Executive Officer		Director		General and/or Managing Partner	
Full Name (Last name first, i	f individual)	•							
Jones, Brent	<u> </u>				•			· · ·	
Business or Residence Addre					•				4
649 San Ramon Valley Bou	levard, Danville, CA	94526				·		· · ·	
Check Box(es) that Apply:	Promoter	Beneficial Owner		Executive Officer		Director ·		General and/or Managing Partner	
Full Name (Last name first, i	f individual)	•							ч
Khajeh-Hosseiny, Dr. Hose	in	<u> </u>	<u> </u>						
Business or Residence Addre	•					*		. •	
1 Jermyn Street, London S	W1Y 4UH, United F	(ingdom				<u> </u>	-		
Check Box(es) that Apply:	Promoter	Beneficial Owner		Executive Officer		Director		General and/or Managing Partner	
Full Name (Last name first, i	f individual)			•					
Stone, Jared	<u> </u>								
Business or Residence Addre	ess (Number and Stre	et, City, State, Zip Code)				•			
649 San Ramon Valley Bou	levard, Danville, C	94526							
Check Box(es) that Apply:	Promoter	Beneficial Owner		Executive Officer		Director		General and/or Managing Partner	
Full Name (Last name first, i	f individual)							-	
Vardell, Thomas				· · · · · · · · · · · · · · · · · · ·					
Business or Residence Addre	ess (Number and Stre	et, City, State, Zip Code)						•	
649 San Ramon Valley Bou	levard, Danville, CA	94526							
Check Box(es) that Apply:	Promoter	Beneficial Owner		Executive Officer		Director		General and/or Managing Partner	
Full Name (Last name first, i	f individual)			-					
National Nominees Ltd as I									
Business or Residence Addre									
215 Spring Street, Level 8,						<u> </u>			
	(Use blan	k sheet, or copy and use ad	lditiona	copies of this sheet	, as n	ecessary)		<del></del> -	· v

## BASIC IDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Beneficial Owner **Executive Officer** Director General and/or Check Box(es) that Apply: ☐ Promoter Managing Partner Full Name (Last name first, if individual) TCP Private Equity Partnership L.P. Business or Residence Address (Number and Street, City, State, Zip Code) Capital House, 11 Upper Grosvenor Street, Mayfair, London W1K 2ND, United Kingdom Check Box(es) that Apply: Beneficial Owner **Executive Officer** Director General and/or Promoter Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that 'Apply: Executive Officer Beneficial Owner Director General and/or Promoter Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Beneficial Owner **Executive Officer** Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Beneficial Owner **Executive Officer** Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) **Executive Officer** Check Box(es) that Apply: Promoter Beneficial Owner Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Promoter Beneficial Owner Executive Officer Check Box(es) that Apply: Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) (Use blank sheet, or copy and use additional copies of this sheet, as necessary)

				В.	INFOR	MATION A	ABOUT OF	TERING					
1 11	4h - fan aald	an daga tha i		es call to ma	ditad :	store in t	his offering?	,			Yes	N D	
1. Has	the issuer sold,	or does the t	ssuer intend t									Ľ	7
2. Wha	Answer also in Appendix, Column 2, if filing under ULOE.  What is the minimum investment that will be accepted from any individual?									***************************************	\$	N/A	
											Yes	N	io .
Does the offering permit joint ownership of a single unit?  Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar									⊠	L	؛ لـ		
remi	ineration for so	licitation of p	urchasers in o	connection v	vith sales of se	curities in th	ne offering. I	f a person to l	oe listed is ar	associated			*1
	on or agent of a five (5) person:											•	
	er only.	s to be listed	are associated	persons or	Such a Dioxe	or dealer, y	ou may set to	nui ule mion		at broker of			à
5		•										·	
Full Name	: (Last name fir	st, if individ	ual)			4		•					
Business of	or Residence A	ddress (Num	ber and Stree	t, City, State	e, Zip Code)	<u>.</u>	-			•	· · · · · ·		•
Name of A	Associated Brol	er or Dealer				•							•
States in V	Vhich Person L	isted Has So	licited or Inte	nds to Solic	it Purchasers				· · · · · · · · · · · · · · · · · · ·				
(Check	"All States" or	check indivi	duals States)	***************************************							□ A	II States	
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	{CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]	
[IL]	[IN]	[IA]	[KS]	(KY)	[LA]	(ME)	[MD]	[[MA]	[MI]	[MN]	[MS]	· [MO]	
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	(OH)	[OK]	(OR)	[PA]	
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]	#
. ,				·. ·						<u> </u>			
Full Name	(Last name fir	st, if individe	ual)		•	•		·.					
Business	or Residence A	ddress (Num	ber and Stree	t, City, State	e, Zip Code)		• "	······································		,			
Name of A	Associated Brol	ker or Dealer			-		<del>.</del>						1
States in V	Vhich Person L	isted Has So	licited or Inte	nds to Solic	it Purchasers		<del> </del>	<del></del>					
(Check	"All States" or	check indivi	duals States)			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,					□ A	Il States	'
[AL]	[AK]	[AZ]	[AR]	[CA]	(CO)	{CT}	[DE]	[DC]	(FL)	[GA]	{HI}	[ID]	
· [IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	. [MD]	· [[MA]	[MI]	[MN]	[MS]	[MO]	
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]	
(RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]	•
			·										
Full Name	(Last name fir	st, if individ	ual)										•
Business of	or Residence A	ddress (Num	ber and Stree	ı, City, State	c, Zip Code)	,	. ,			<del></del> .			
Name of A	Associated Brol	ker or Dealer						<u></u>					
States in V	Vhich Person L	isted Has So	licited or Inte	ends to Solic	it Purchasers	·					<del>.</del> .		
. (Check	"All States" or	check indivi	duals States)				,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	*************			□ A	ll States	
(ÅL)	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]	
{!L}	{INI}	[AI]	{KS}	[KY]	[LA]	{ME}	[MD]	[{MA]]	[MI]	[MN]	{MS}	[MO]	
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]	6
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]	

	Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.  Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt		<b>3</b>
	Equity	\$	\$
	☐ Common ☐ Preferred		
	Convertible Securities (including warrants)		\$
	Partnership Interests	\$ <u>175,000,000</u>	\$ 76,475,000
	Other (Specify)		\$
	Total	\$_175,000,000	\$_76,475,000
	Answer also in Appendix, Column 3, if filing under ULOE.		. "
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		Aggregate
		Number Investors	Dollar Amount of Purchase
	Accredited investors	24	\$ <u>76,475,000</u>
	Non-accredited Investors	0	\$0
	Total (for filings under Rule 504 only)		\$
	Total (for filings under Rule 504 only)		\$
3.			\$
3.	Answer also in Appendix, Column 4, if filing under ULOE.  If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of	Type of Security	\$
3.	Answer also in Appendix, Column 4, if filing under ULOE.  If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.	Type of	
3.	Answer also in Appendix, Column 4, if filing under ULOE.  If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.  Type of Offering	Type of Security	
3.	Answer also in Appendix, Column 4, if filing under ULOE.  If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.  Type of Offering Rule 505	Type of Security	
3.	Answer also in Appendix, Column 4, if filing under ULOE.  If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.  Type of Offering Rule 505  Regulation A	Type of Security	Sold \$
3. 1.	Answer also in Appendix, Column 4, if filing under ULOE.  If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.  Type of Offering Rule 505  Regulation A  Rule 504	Type of Security	Sold \$
3.	Answer also in Appendix, Column 4, if filing under ULOE.  If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.  Type of Offering Rule 505  Regulation A.  Rule 504  Total	Type of Security	Sold \$
<b>3</b> .	Answer also in Appendix, Column 4, if filing under ULOE.  If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.  Type of Offering Rule 505  Regulation A  Rule 504  Total  a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.	Type of Security	Sold \$
<b>3</b> .	Answer also in Appendix, Column 4, if filing under ULOE.  If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.  Type of Offering Rule 505  Regulation A  Rule 504  Total  a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.  Transfer Agent's Fees.	Type of Security	Sold \$
4.	Answer also in Appendix, Column 4, if filing under ULOE.  If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.  Type of Offering Rule 505  Regulation A  Rule 504  Total  a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.  Transfer Agent's Fees.  Printing and Engraving Costs	Type of Security	Sold \$
<b>3</b> .	Answer also in Appendix, Column 4, if filing under ULOE.  If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.  Type of Offering Rule 505  Regulation A.  Rule 504  Total  a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.  Transfer Agent's Fees.  Printing and Engraving Costs  Legal Fees.	Type of Security	Sold \$
1.	Answer also in Appendix, Column 4, if filing under ULOE.  If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.  Type of Offering Rule 505  Regulation A  Rule 504  Total  a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.  Transfer Agent's Fees  Printing and Engraving Costs  Legal Fees  Accounting Fees  Engineering Fees	Type of Security	Sold \$
1.	Answer also in Appendix, Column 4, if filing under ULOE.  If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.  Type of Offering Rule 505  Regulation A	Type of Security	Sold \$

C. OFFERING P	RICE, NUMBER OF INVESTORS, EXPENSES AND	USE OF PROCEEDS	
total expenses furnished in response to Part C	offering price given in response to Part C - Question 1 and Question 4.a. This difference is the "adjusted gross	I	\$_174,875 <u>,000</u>
the purposes shown. If the amount for any purp	proceeds to the issuer used or proposed to be used for each lose is not known, furnish an estimate and check the box to listed must equal the adjusted gross proceeds to the issuer e.	the	
		Payments to Officers, Directors & Affiliates	Payments To Others
Salaries and fees		<b>S</b> \$ 21,035,354	<b>S</b>
Purchase of real estate		□ s	□ s
Purchase, rental or leasing and installation of a	machinery and equipment	□ s	<u> </u>
Construction or leasing of plant buildings and	facilities	□ s	□ s
	value of securities involved in this offering that may be another issuer pursuant to a merger)	<u> </u>	s
Repayment of indebtedness		□ s	□ s
Working capital	·	□ s	<b>∑</b> \$ <u>153,839,646</u>
Other (specify):		□ s	<u> </u>
Column Totals		<b>S</b> \$ 21,035,354	<b>∑</b> \$ <u>153,839,646</u>
Total Payments Listed (column totals ad	ded)	<b>⊠</b> \$ <u>174,87</u>	<b>75,000</b>
he issuer has duly caused this notice to be signed by the	ne undersigned duly authorized person. If this notice is filed un and Exchange Commission, upon written request of its staff, e 502.	nder Rule 505, the following	signature constitutes a
suer (Print or Type)	Signeture	Date	
ORTHGATE GLOBAL EMERGING MARKETS  ame of Signer (Print or Type)		March 30, 2007	
fark Harris	Title of Signer (Print or Type)  Managing Member of the General Partner, NGE	MM, L.L.C.	
		•	
	•		
	·		

## **ATTENTION**

Intentional Misstatements or Omissions of Fact Constitute Federal Criminal Violations. (See 18. U.S.C. 1001.)

